



**International Union of Operating Engineers
Local 487 Health & Welfare Fund**

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A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
INTERNATIONAL UNION OF OPERATING ENGINEERS
LOCAL 487 HEALTH & WELFARE FUND**

NOVEMBER 11, 2021

- I. Call to Order**
- II. Minutes – Board of Trustees Meetings, August 12, 2021 (Pg. 25-29)**
- III. Health Insurance Update – Robert Sudler, Brown & Brown**
- IV. Health Consultant’s Report – Ernie Naegele, The Segal Company**
- V. Auditor’s Report – Dina Bellows-Levine, Bellows Associates**
- VI. Investment Consultant’s Report – John Hart, SEI Global Institutional Group**
- VII. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind**
- VIII. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators(Pg. 30-41)**
- IX. Other Fund Business**
 - **Associated Administrators Renewal**
- I. Proposed 2022 Meeting Dates:**
 - **February 10, 2022**
 - **May 12, 2022**
 - **August 11, 2022**
 - **November 10, 2022**
- X. Adjournment**